

TODAYS MARKET OUTLOOK

Markets to get a flat-to-positive start of the new week

The Indian markets lost over a quarter percent in the last session, showing a lackluster performance and markets remaining in red through the session. Today, the start is likely to be flat-to-cautious.

Traders however may get some support with report that the core sector in the country grew 5% in March, a significant rise from the 1% growth registered in February on account of a favourable base effect. Also, core sector growth for the year ended March hit a five-year high, registering a growth rate of 4.5% over the previous year.

Meanwhile, people in Uttar Pradesh and in neighboring Uttarakhand are facing a shortage of cash in banks and ATMs, six months after the old currency notes of Rs 1,000 and 500 were demonetised in the country.

Finally, the BSE Sensex decreased 111.34 points or 0.37% to 29918.40, while the CNX Nifty was down by 38.10 points or 0.41% to 9,304.05. The Indian markets remained closed on Monday on account of Maharashtra Day.

ECONOMY & MARKET PULSE

- India needs ecosystem to take new IPR Policy to logical end: Suresh Prabhu
- SIAM files review petition with Supreme Court over BS-III vehicles ban
- India to return to 8% plus growth trajectory in another 2-3 years: Niti Aayog
- GST will help raise India's medium-term GDP growth to over 8%: IMF
- Commercial coal mining to reduce power tariff: Coal Secretary

Indices Performance

Index	01-May-17	Previous Close	% Change*
S&P BSE Sensex	29,918.40	30,133.35	-0.71%
CNX Nifty	9,304.05	9,351.85	-0.51%
CNX Midcap	18,086.45	18,022.60	0.35%
CNX 500	8,214.30	8,230.85	-0.20%
S&P BSE Smallcap	15,372.51	15,282.66	0.59%

Global Markets

Index		Previous Close	% Change*
Dow Jones	20,940.51	20,996.12	-0.26%
Nasdaq	6,047.61	6,025.49	0.37%
S&P 500	2,388.50	2,388.98	-0.02%
FTSE	7,203.90	7,275.60	-0.99%
CAC	5,267.33	5,277.88	-0.20%

Institutional Flows (Equity)

Description (Rs in Cr)	Purchases	Sales	Net
FII Flows	6,398.12	6,420.92	-22.80
DII Flows	3,691.34	2,006.90	1,684.44

Commodity Market

Commodities (INR)		Gains+Loss	% Change*
Gold (10gm)	28,653.00	4.00	-0.76%
Silver (1Kg)	38,685.00	311.00	-2.07%
Crude Oil (1 barrel)	3,142.00	3.00	-1.01%
Aluminium (1 Kg)	123.80	1.05	0.49%
Copper (1Kg)	380.55	3.00	2.09%

Currency Market

Currency	01-May-17	Gains+Loss	% Change*
INR / 1 USD	64.2170	-0.22	-0.34%
INR / 1 GBP	82.8271	-0.70	-0.85%
INR / 1 EURO	69.8809	0.16	0.23%
INR / 100 JPY	57.7200	-0.25	-0.44%